

1941
58C26
Cap 2

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

March 5, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
JANUARY 1947

| Production | | Change in Jan. 1947 from 1946 Percent | Stocks held by driers at the end of the month | | Change in Jan. 1947 from 1946 Percent |
|------------------------------------|------------------------------------|--|---|---------------------------------|--|
| Jan. 1947 1/ Thousand pounds | Jan. 1946 1/ Thousand pounds | | Jan. 1947 Thousand pounds | Jan. 1946 Thousand pounds | |
| 2,980 | 355 | +739 | 2,290 | 3,590 | -36 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

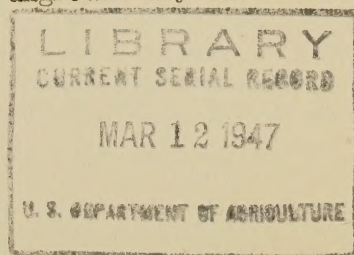
| Month | 1947 1/ Thousand pounds | 1946 1/ Thousand pounds | 1941-45 Average Thous. lb. | Change in 1947 from 1946 Percent | 1941-45 Ave. Percent |
|---------|----------------------------|----------------------------|----------------------------------|--|-------------------------|
| January | 2,980 | 355 | 1,798 | +739 | +66 |

1/ Estimated. Subject to revision when the final report is available for 1945.

Production of dry casein during January continued to gain sharply from a year earlier, the Bureau of Agricultural Economics reports. Estimated at 2,980,000 pounds, January production was 739 percent higher than in January last year, and 66 percent above the 1941-45 January average. This January's output was also the highest for the month since 1942. The seasonal gain from December to January was less sharp than a year earlier, but greater than the average gain for 1941-45.

Total stocks of casein held by domestic driers on January 31, 1947 are estimated at 2,290,000 pounds, compared with 2,250,000 pounds at the end of December and 3,590,000 pounds on January 31, 1946. Holdings at the end of January were the lowest of record for the date. Those of the same date in earlier years were as follows: 3,200,000 pounds, 1945; 4,600,000 pounds, 1944; 8,430,000 pounds, 1943; and 7,060,000 pounds, 1942.

Dry casein prices were weak during the last week of February, according to the reports of the Production and Marketing Administration. Prices for acid ground casein in carlots at New York City were mostly in the neighborhood of 35 cents per pound. Plant prices ranged from 23 to 26 cents for acid unground dry casein.



1.941
58C26
Cap 2

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

April 4, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
FEBRUARY 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|--------------|-------------------------------|---|-----------|-------------------------------|
| Feb. 1947 1/ | Feb. 1946 2/ | Change in Feb. 1947 from 1946 | Feb. 1947 | Feb. 1946 | Change in Feb. 1947 from 1946 |
| Thousand pounds | | Percent | Thousand pounds | | Percent |
| 3,035 | 515 | +489 | 2,940 | 2,600 | +13 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 1/ | 1946 2/ | 1941-45 Average | Change in 1947 from 1946 | |
|----------|-----------------|---------|-----------------|--------------------------|--------------|
| | Thousand pounds | | Thous. lb. | 1946 | 1941-45 Ave. |
| | | | | Percent | |
| January | 3/3,230 | 385 | 1,798 | +739 | +80 |
| February | 3,035 | 515 | 1,881 | +489 | +61 |
| TOTAL | 6,265 | 900 | 3,679 | +596 | +70 |

1/ Preliminary estimates. 2/ Final estimates. 3/ Revised.

Dry casein production during February continued to show a sharp increase from a year earlier but the gain was not as large as in January, the Bureau of Agricultural Economics reports. February production was estimated at 3,035,000 pounds, an increase of 489 percent from a year earlier and 61 percent from the 1941-45 average for the month. Production in February showed a small seasonal decline from the revised January estimate, compared with a sharp increase during the same period of 1946 and a small 5-year average gain in 1941-45.

Total stocks of dry casein held by domestic driers on February 28 are estimated at 2,940,000 pounds, a gain of 13 percent from a year earlier. These holdings are larger than on the same date of 1945 but lower than in any year of record before 1945. Holdings on the same date of previous years were as follows: 2,850,000 pounds, 1945; 5,100,000 pounds, 1944; 6,700,000 pounds, 1943 and 8,375,000 pounds, 1942.

According to reports of the Production and Marketing Administration, the dry casein market is now showing only moderate activity at New York City, with prices ranging from 32 to 33 cents per pound in carlots f.o.b. plant. Most buyers appear to be delaying purchases because of some further possibility of slightly lower prices as production increases during the flush season of milk production.

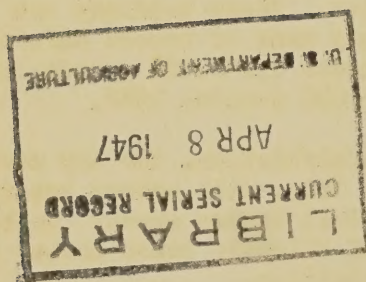
Revision of 1946 dry casein production estimates, based on the final enumeration for 1945, are shown on the reverse side of this report. Production totals were revised upward during the first nine months of 1946, but were unchanged in the last three months. The estimate of production in January, 1947, has also been revised from 2,980,000 pounds to 3,230,000 pounds. Production for the entire year of 1946 totaled 18,675,000 pounds, an increase of 51 percent from the final enumeration for 1945. No revisions were made in the estimates of stocks held by domestic driers during 1946.

(See page 2 for final revised estimates for 1946 and final enumerations for 1945)

DRY CASEIN PRODUCTION
REVISED ESTIMATES 1946 AND FINAL ENUMERATIONS 1945

| Month | 1946 <u>1/</u> | 1945 <u>2/</u> | 1940-44 <u>3/</u> Average | Change in 1946 from | |
|-----------|-----------------|-----------------|------------------------------|---------------------|-------------|
| | Thousand pounds | Thousand pounds | Thous. lb. | 1945 | 1940-44 Av. |
| January | 385 | 633 | 2,214 | -39 | -83 |
| February | 515 | 621 | 2,341 | -17 | -78 |
| March | 815 | 995 | 2,975 | -18 | -73 |
| April | 1,395 | 1,411 | 3,581 | -1 | -61 |
| May | 2,650 | 2,086 | 4,699 | +27 | -44 |
| June | 3,515 | 2,425 | 5,100 | +45 | -31 |
| July | 2,395 | 1,687 | 3,504 | +42 | -32 |
| August | 1,590 | 915 | 2,601 | +74 | -39 |
| September | 1,045 | 675 | 2,190 | +55 | -52 |
| October | 920 | 438 | 1,823 | +110 | -50 |
| November | 1,300 | 215 | 1,393 | +505 | -7 |
| December | 2,150 | 232 | 1,555 | +827 | +38 |
| TOTAL | 18,675 | 12,333 | 33,976 | +51 | -45 |

1/ Final estimates. 2/ Final enumerations. 3/ Includes revised 1944 data.



1.947
58C26
Cop 3

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

May 2, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
MARCH 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|-----------------|-------------------------------|---|-----------------|-------------------------------|
| March 1947 1/ | March 1946 2/ | Change in Mar. 1947 from 1946 | March 1947 | March 1946 | Change in Mar. 1947 from 1946 |
| Thousand pounds | Thousand pounds | Percent | Thousand pounds | Thousand pounds | Percent |
| 3,300 | 815 | +305 | 2,650 | 2,150 | +23 |

DRY CASEIN PRODUCTION -- 1947 and 1946

| Month | 1947 1/ | 1946 2/ | 1941-45 Average | Change in 1947 from | |
|----------|-----------------|---------|-----------------|---------------------|--------------|
| | | | | 1946 | 1941-45 Ave. |
| | Thousand pounds | | | Percent | |
| January | 3,230 | 385 | 1,798 | +739 | +80 |
| February | 3,035 | 515 | 1,881 | +489 | +61 |
| March | 3,300 | 815 | 2,401 | +305 | +37 |
| TOTAL | 9,565 | 1,715 | 6,080 | +458 | +57 |

1/ Preliminary estimates. 2/ Final estimates

Production of dry casein during March totaled 3,300,000 pounds, the Bureau of Agricultural Economics reports. The total was 305 percent higher than a year earlier and 37 percent above the 1941-45 March average. However, in each month since December, the percentage of gain from a year earlier has been declining. In December, production was 827 percent above December 1945. The seasonal gain from February to March was only 9 percent, compared with a gain of 58 percent in 1946 and an average seasonal increase of 28 percent during 1941-45. During the first quarter of this year, production totaled 9,565,000 pounds, 458 percent above that in the same period in 1946.

Total stocks of dry casein held by manufacturers on March 31 were estimated at 2,650,000 pounds, compared with 2,150,000 pounds a year earlier, a gain of 23 percent. Although stocks declined 10 percent from the end of February to the end of March, the March stocks were higher than on the same date in the past two years. However, they were lower than in 1942, 1943 and 1944. Stocks on March 31 in previous years were as follows: 2,250,000 pounds, 1945; 5,300,000 pounds, 1944; 6,500,000 pounds, 1943; and 9,700,000 pounds, 1942.

Casein prices continued to decline from late March to late April, according to reports of the Production and Marketing Administration. In late April, prices for ground domestic acid casein were 26-28 cents per pound, f.o.b. plant. Markets continued easy and unsettled at the end of April.

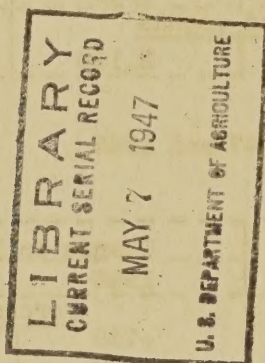
5/2/47

U. S. Department of Agriculture
Washington 25, D. C.

Penalty for private use to avoid
payment of postage \$300

OFFICIAL BUSINESS

BAE-FM-5/2/47-900
Permit No. 1001



1.947
58226

Reserve

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

June 2, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
APRIL 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|---------------|-------------------------------|---|------------|-------------------------------|
| April 1947 1/ | April 1946 2/ | Change in Apr. 1947 from 1946 | April 1947 | April 1946 | Change in Apr. 1947 from 1946 |
| Thousand pounds | | Percent | Thousand pounds | | Percent |
| 3,525 | 1,395 | +153 | 2,500 | 3,850 | -35 |

DRY CASEIN PRODUCTION -- 1947 and 1946

| Month | 1947 1/ | 1946 2/ | 1941-45 Average | Change in 1947 from 1946 | |
|----------|---------|-----------------|-----------------|--------------------------|--------------|
| | | Thousand pounds | | Percent | 1941-45 Ave. |
| January | 3,230 | 385 | 1,798 | +739 | +80 |
| February | 3,035 | 515 | 1,881 | +489 | +61 |
| March | 3,300 | 815 | 2,401 | +305 | +37 |
| April | 3,525 | 1,395 | 2,900 | +153 | +22 |
| TOTAL | 13,090 | 3,110 | 8,980 | +321 | +46 |

1/ Preliminary estimates. 2/ Final estimates.

Dry casein production for April was 3,525,000 pounds, a total 153 percent above a year earlier and 22 percent above the April 1941-45 average, the Bureau of Agricultural Economics reports. The margin of gain from the same month last year has declined each month since December 1946 when the gain from a year earlier was 827 percent. The seasonal gain from March to April was much less pronounced than in 1946 or the average during the 1941-45 period. During the first four months of this year, production totaled 13,090,000 pounds - a gain of 321 percent from the same period in 1946 and an increase of 46 percent from the corresponding four-month average during 1941-45.

Manufacturers total stocks of dry casein on April 30 were estimated at 2,500,000 pounds, a decrease of 35 percent from a year earlier and the lowest stocks for the date on record extending through 1942. Stocks declined 150,000 pounds during the month, while in April last year stocks rose 1,700,000 pounds.

Dry casein prices remained unchanged during May, according to reports of the Production and Marketing Administration. Prices at New York City were reported to be 25-26 cents per pound for domestic casein of 20-30 mesh in carlots f.o.b. plant, during the last week of May. The market, however, was on the easy side. According to information obtained by cable, the Argentine government is expected to relinquish control on sales of casein. There was no clear cut opinion in New York City as to what effect such action might have on the domestic market.

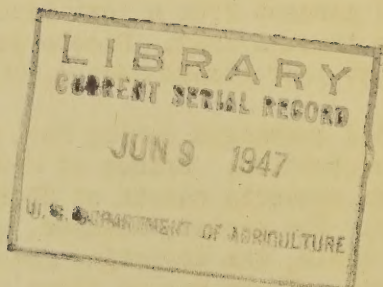
6/2/47

U. S. Department of Agriculture
Washington 25, D. C.

Penalty for private use to avoid
payment of postage \$300

OFFICIAL BUSINESS

RAE-FM-6/2/47-1000
Permit No. 1001



1.941
58C26

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

July 3, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
MAY 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|-----------------|------------------------------------|---|-----------------|------------------------------------|
| May 1947 1/ | May 1946 2/ | Change in May 1947 from 1946 | May 1947 | May 1946 | Change in May 1947 from 1946 |
| Thousand pounds | Thousand pounds | Percent | Thousand pounds | Thousand pounds | Percent |
| 4,200 | 2,650 | +58 | 3,800 | 4,200 | -10 |

DRY CASEIN PRODUCTION -- 1947 and 1946

| Month | 1947 1/ | 1946 2/ | 1941-45 Average | Change in 1947 from 1946 | Change in 1947 from 1941-45 Av. |
|--|-----------------|---------|--------------------|-----------------------------|------------------------------------|
| | Thousand pounds | | | Percent | |
| January | 3,230 | 385 | 1,798 | +739 | +80 |
| February | 3,035 | 515 | 1,881 | +489 | +61 |
| March | 3,300 | 815 | 2,401 | +305 | +37 |
| April | 3,525 | 1,395 | 2,900 | +153 | +22 |
| May | 4,200 | 2,650 | 4,019 | +58 | +5 |
| TOTAL | 17,290 | 5,760 | 12,999 | +200 | +33 |
| 1/ Preliminary estimates. 2/ Final estimates | | | | | |

Dry casein production during May is estimated at 4,200,000 pounds, a gain of 58 percent from a year earlier and 5 percent from the May 1941-45 average, the Bureau of Agricultural Economics reports. The margin of gain from a year earlier continues to decline very sharply. The seasonal increase from April to May this year was much smaller than in 1946, and the smallest since 1940. During the first five months of the year, production totaled 17,290,000 pounds, a gain of 200 percent from the corresponding period in 1946 and 33 percent from the same five months average during 1941-45.

Manufacturers' stocks of 3,800,000 pounds on May 31 was not only 10 percent less than a year earlier but also the lowest stocks for the date on records extending through 1941. However, stocks rose 1,300,000 pounds during the month of May this year compared with an increase of only 350,000 pounds during the same period in 1946.

According to reports of the Production and Marketing Administration, dry casein prices at New York City were practically unchanged from the end of May to the last week of June. The market had developed a shade steadier tone during late June and prices for ground casein at New York City ranged from 25 to 26 cents per pound on an f.o.b. plant basis. Some products of an inferior quality sold below 25 cents per pound.

NOTE: Some time ago you were advised that in order to receive future copies of this report it would be necessary for you to submit a request for its continuation to the U. S. Bureau of Agricultural Economics, Washington 25, D. C. Unless you have submitted such a request, or submit a request within the next 15 days, your name will be dropped from the report's mailing list before the next issue is released.

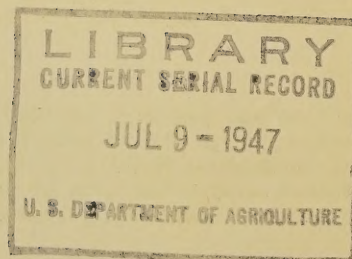
7/3/47

U. S. Department of Agriculture
Washington 25, D. C.

Penalty for private use to avoid
payment of postage \$300

OFFICIAL BUSINESS

BAE-FM-7/3/47-625
Permit No. 1001



8026
2p 3

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

August 1, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
JUNE 1947

| Production | | Change in June 1947 from 1946 Percent | Stocks held by driers at the end of the month | | Change in June 1947 from 1946 Percent |
|------------|---------------------------------|--|---|------------------------------|--|
| June 1947 | June 1946 1/ Thousand pounds | | June 1947 Thousand pounds | June 1946 Thousand pounds | |
| 4,491 | 3,377 | +33 | 2,950 | 4,520 | -35 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 2/ Thousand pounds | 1946 1/ Thousand pounds | 1941-45 Average Thous. lb. | Change in 1947 from 1946 1941-45 Av. | |
|------------|----------------------------|----------------------------|----------------------------------|---|---------|
| | | | | Percent | Percent |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 588 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| Cum. Total | | | | | |
| Jan.-June | 18,588 | 8,257 | 17,318 | +125 | +7 |
| July | | 2,610 | 2,076 | | |
| August | | 1,449 | 2,057 | | |
| September | | 1,151 | 1,654 | | |
| October | | 1,109 | 1,318 | | |
| November | | 1,392 | 915 | | |
| December | | 2,389 | 981 | | |
| TOTAL | | 18,257 | 27,119 | | |

1/ Preliminary figures. 2/ Revised estimates.

Monthly production of casein is still larger than a year ago, but the margin of increase is gradually narrowing, the Bureau of Agricultural Economics reports. The Bureau estimates June 1947 output at 4,491,000 pounds, one-third more than June production last year, 4 percent more than the (1941-45) average for June, but considerably less than the prewar average for June. In January production was seven times larger than that of the previous January and 41 percent larger than the 5-year January average.

A preliminary enumeration of the production of casein in 1946 indicates an annual output of 18,257,000 pounds compared to 12,333,000 in 1945 and the 5-year average of 27,119,000 pounds. Revised estimates on the 1947 production through May, based upon the preliminary enumeration of 1946, indicates that at the end of June production totaled 18,588,000 compared to 8,257,000 at the end of last year, an increase of 125 percent.

(Continued on page 2)

8/1/47

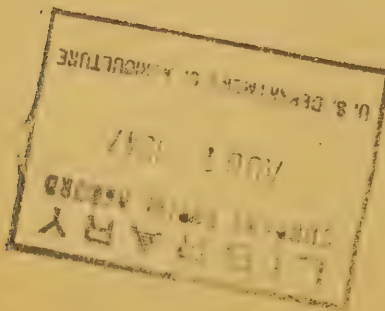
U. S. Department of Agriculture
Washington 25, D. C.

Penalty for private use to avoid
payment of postage \$300

OFFICIAL BUSINESS

BAE-FM-8/1/47-625
Permit No. 1001

Domestic stocks of casein held by driers and distributors are extremely low, particularly for this time of the year. Estimated domestic stocks at the end of June totaled only 2,950,000 pounds compared to 4,520,000 pounds on the same date last year, 6,431,000 pounds in 1945 and 6,010,000 in 1944. The peak stocks for June 30 were in 1942 when a total of 14,741,000 pounds were reported. Normally, domestic stocks of casein increase during June, which is the month of flush production, but this year there was a decrease of 850,000 pounds.



UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

September 2, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
JULY 1947

| Production | | Change in July 1947 from 1946 Percent | Stocks held by driers at the end of the month | | |
|--------------|------------------------------------|--|---|---------------------------------|--|
| July 1947 | July 1946 1/ Thousand pounds | | July 1947 Thousand pounds | July 1946 Thousand pounds | Change in July 1947 from 1946 Percent |
| 3,640 | 2,510 | +45 | 1,900 | 3,500 | -46 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 2/ Thousand pounds | 1946 1/ Thousand pounds | 1941-45 Average | Change in 1947 from | |
|----------|----------------------------|----------------------------|--------------------|---------------------|------------------------|
| | | | | 1946 Percent | 1941-45 Av. Percent |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| July | 3,640 | 2,510 | 2,876 | +45 | +27 |
| TOTAL | 22,228 | 10,767 | 20,194 | +106 | +10 |

1/ Preliminary figures. 2/ Revised estimates.

Dry casein production for July was estimated at 3,640,000 pounds, 45 percent more than a year earlier and 27 percent above the July 5-year average, the Bureau of Agricultural Economics reports. For the first seven months of 1947, output totaled 22,228,000 pounds, more than double the output of the corresponding 1946 period and 10 percent above the 5-year average production during the same portion of the year. The seasonal decline from June to July was less sharp this year than either a year ago or the 5-year average. The 19 percent June to July decrease this year compares with 26 percent last year and an average decline of 33 percent during 1941-45.

Manufacturer's stocks of dry casein on July 31 were the lowest for any date of record. Estimated holdings of 1,900,000 pounds for the date were 46 percent under a year earlier. Stocks held on July 31 in past years were: 3,500,000 pounds, 1946; 6,510,000 pounds, 1945; 6,750,000 pounds, 1944; 5,000,000 pounds, 1943; 15,700,000 pounds, 1942; and 11,500,000 pounds, 1941.

Prices of 20-30 mesh domestic dry casein f.o.b. plant ranged from 32 to 34 cents per pound in New York City during the latter part of August according to reports of the Production and Marketing Administration. Prices f.o.b. Buenos Aires for Argentine casein ranged from 27 to 28 cents per pound.

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

October 1, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
AUGUST 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|----------------|---------------------------------------|---|-------------|---------------------------------------|
| August 1947 | August 1946 1/ | Change in Aug. 1947 from 1946 Percent | August 1947 | August 1946 | Change in Aug. 1947 from 1946 Percent |
| Thousand pounds | | | Thousand pounds | | |
| 3,075 | 1,449 | +112 | 2,475 | 4,120 | -40 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 2/ | 1946 1/ | 1941-45 Average | Change in 1947 from 1946 1941-45 Av. | |
|----------|-----------------|---------|-----------------|--------------------------------------|-----|
| | Thousand pounds | | | Percent | |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| July | 3,640 | 2,510 | 2,876 | +45 | +27 |
| August | 3,075 | 1,449 | 2,057 | +112 | +49 |
| TOTAL | 25,303 | 12,216 | 22,251 | +107 | +14 |

1/ Preliminary figures. 2/ Revised estimates.

Dry casein production during August was estimated at 3,075,000 pounds, the highest August production of record since 1941, the Bureau of Agricultural Economics reports. Present August output is 112 percent higher than a year earlier and 49 percent above the August 5-year average. During the first eight months of 1947, production totaled 25,303,000 pounds, a gain of 107 percent from the corresponding period in 1946. The seasonal decline in production from July to August was much less sharp this year than either a year ago or the 5-year average. The decline of 16 percent from July to August this year compares with a 42 percent decrease a year earlier and an average downturn of 28 percent for 1941-45.

Total manufacturers' stocks of dry casein on August 31 were estimated at 2,475,000 pounds which was the lowest stocks for the date on records extending back through 1941. Holdings on August 31 in past years were: 4,120,000 pounds, 1946; 5,890,000 pounds, 1945; 5,800,000 pounds, 1944; 3,255,000 pounds, 1943; 15,445,000 pounds, 1942; and 10,550,000 pounds, 1941.

According to reports of the Production and Marketing Administration, prices of 20-30 mesh domestic ground casein f.o.b. plant were 32 cents per pound in New York City during the last week in September. Prices have declined about one cent per pound during September. Asking prices for Argentine casein f.o.b. Buenos Aires ranged from 26½ to 27½ cents per pound.

1,941
58626
Page 2

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

November 4, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
SEPTEMBER 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|------------------------------|--------------------------------|---|----------------|--------------------------------|
| September 1947 | September 1946 ^{1/} | Change in Sept. 1947 from 1946 | September 1947 | September 1946 | Change in Sept. 1947 from 1946 |
| Thousand pounds | | Percent | Thousand pounds | | Percent |
| 2,530 | 1,151 | +120 | 2,550 | 4,790 | -47 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 ^{2/} | 1946 ^{1/} | 1941-45 average | Change in 1947 from | |
|-----------|--------------------|--------------------|-----------------|---------------------|-------------|
| | | | | 1946 | 1941-45 av. |
| | Thousand pounds | | | Percent | |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| July | 3,640 | 2,510 | 2,876 | +45 | +27 |
| August | 3,075 | 1,449 | 2,057 | +112 | +49 |
| September | 2,530 | 1,151 | 1,654 | +120 | +53 |
| TOTAL | 27,833 | 13,367 | 23,905 | +108 | +16 |

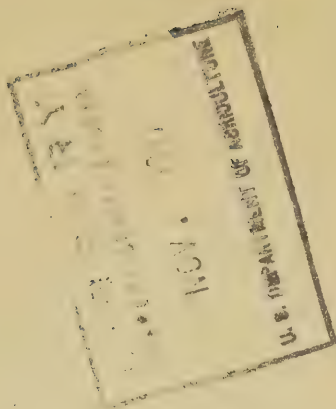
^{1/} Preliminary figures ^{2/} Revised estimates.

September dry casein production was the highest for the month since 1941 and manufacturers' stocks at the end of the month were the lowest of record, the Bureau of Agricultural Economics reports.

Production of dry casein was estimated at 2,530,000 pounds for September, a gain of 120 percent from a year earlier and 53 percent from the 1941-45 average for September. For 1947 through September, production totaled 27,833,000 pounds, a gain of 108 percent from the corresponding period of 1946 and 16 percent from the 5-year average production for the same months. The seasonal decline in production from August to September was about the same as last year and the 5-year average.

Total stocks of casein held by driers on September 30 were estimated at 2,550,000 pounds, a decline of 47 percent from a year earlier. Stocks at the end of September were the lowest of record for the date as indicated by comparison with the following stocks in past years: 4,790,000 pounds, 1946; 7,000,000 pounds, 1945; 5,300,000 pounds, 1944; 2,707,000 pounds, 1943; 14,250,000 pounds, 1942; and 8,385,000 pounds, 1941.

Prices of domestic acid ground casein at New York City declined almost 1 cent from late September to late October according to reports of the Production and Marketing Administration. Carlot prices f.o.b. country plant at New York City during the last week of October were 30½ to 32 cents per pound for 20-30 mesh domestic ground casein.



UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

December 3, 1947

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
OCTOBER 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|-----------------|-------------------------------|---|-----------------|-------------------------------|
| October 1947 | October 1946 1/ | Change in Oct. 1947 from 1946 | October 1947 | October 1946 | Change in Oct. 1947 from 1946 |
| Thousand pounds | Thousand pounds | Percent | Thousand pounds | Thousand pounds | Percent |
| 1,750 | 1,109 | +58 | 2,450 | 3,100 | -21 |

DRY CASEIN PRODUCTION -- 1947 AND 1946

| Month | 1947 2/ | 1946 1/ | 1941-45 average | Change in 1947 from 1946 | |
|-----------|-----------------|---------|-----------------|--------------------------|-------------|
| | | | | 1946 | 1941-45 av. |
| | Thousand Pounds | | | Percent | |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| July | 3,640 | 2,510 | 2,876 | +45 | +27 |
| August | 3,075 | 1,449 | 2,057 | +112 | +49 |
| September | 2,530 | 1,151 | 1,654 | +120 | +53 |
| October | 1,750 | 1,109 | 1,318 | +58 | +33 |
| TOTAL | 29,583 | 14,476 | 25,223 | +104 | +17 |

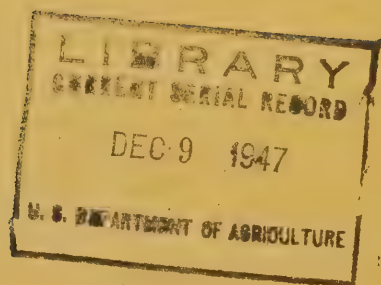
1/ Preliminary figures. 2/ Revised estimates.

Production of dry casein in October was the highest of any October on record since 1941, but manufacturers' stocks at the end of the month were the lowest on record of that date, the Bureau of Agricultural Economics reports.

Estimated production of dry casein for October was 1,750,000 pounds, a gain of 58 percent from a year earlier and 33 percent from the 5-year October average. During the first 10 months of 1947, production totaled 29,583,000 pounds, an increase of 104 percent from the corresponding period in 1946 and 17 percent from the first 10 months' average for 1941-45.

Manufacturers' stocks of dry casein on October 31 totaled 2,450,000 pounds, a decline of 21 percent from a year earlier. Stocks on the same date in previous years were as follows: 3,100,000 pounds, 1946; 8,050,000 pounds, 1945; 5,050,000 pounds, 1944; 6,385,000 pounds, 1943; 13,300,000 pounds, 1942; and 8,250,000 pounds, 1941.

During the last week of November, prices of domestic acid ground casein quoted at New York were 32 to 34 cents per pound for 20-30 mesh f.o.b. country plant, according to the Production and Marketing Administration. Prices rose nearly 2 cents per pound from late October to late November.



38C26
Cap 2

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

January 5, 1948

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
NOVEMBER 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|------------------|-------------------------------|---|-----------------|-------------------------------|
| November 1947 | November 1946 1/ | Change in Nov. 1947 from 1946 | November 1947 | November 1946 | Change in Nov. 1947 from 1946 |
| Thousand pounds | Thousand pounds | Percent | Thousand pounds | Thousand pounds | Percent |
| 865 | 1,392 | -38 | 1,775 | 2,100 | -15 |

DRY CASEIN PRODUCTION -- 1947 and 1946

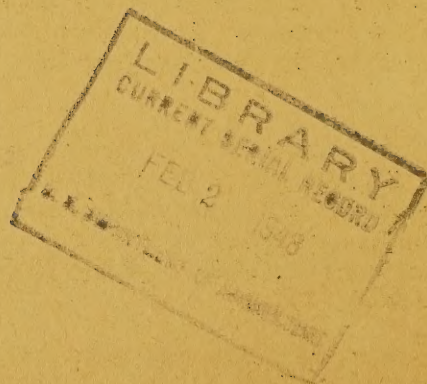
| Month | 1947 2/ | 1946 1/ | 1941-45 average | Change in 1947 from | |
|-----------|-----------------|-----------------|-----------------|---------------------|-------------|
| | Thousand pounds | Thousand pounds | | 1946 | 1941-45 av. |
| | | | | Percent | Percent |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | +7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | +58 | -5 |
| June | 4,491 | 3,377 | 4,319 | +33 | +4 |
| July | 3,640 | 2,510 | 2,878 | +45 | +27 |
| August | 3,075 | 1,449 | 2,057 | +112 | +49 |
| September | 2,530 | 1,151 | 1,654 | +120 | +53 |
| October | 1,750 | 1,109 | 1,318 | +58 | +33 |
| November | 865 | 1,392 | 915 | -38 | -5 |
| TOTAL | 30,448 | 15,868 | 26,138 | +92 | +16 |

1/ Preliminary figures. 2/ Revised estimates.

In November, for the first time in 1947, monthly dry casein production was lower than a year earlier, the Bureau of Agricultural Economics reports. November production was estimated at 865,000 pounds, a decline of 38 percent from a year earlier and a decrease of 5 percent from the 5-year average. The seasonal decline from October to November was extremely sharp, being down 51 percent for 1947 compared with a contra-seasonal gain of 26 percent in 1946 and a 5-year average decline from October to November of 31 percent. Production for 1947 through November totaled 30,448,000 pounds, a gain of 92 percent from the same period in 1946 and 16 percent from 5-year average.

Holdings of dry casein by manufacturers on November 30 were estimated at 1,775,000 pounds, a decrease of 675,000 pounds during the month. Stocks at the end of this November were the lowest for the date on records which extend back through 1941. Stocks on the same date in previous years were: 2,100,000 pounds, 1946; 6,050,000 pounds, 1945; 4,032,000 pounds, 1944; 6,300,000 pounds, 1943; 10,800,000 pounds, 1942; and 7,108,000 pounds, 1941.

According to the Production and Marketing Administration, prices of acid ground domestic casein quoted at New York in late December were 31 to 32 cents per pound for 20-30 mesh f.o.b. country plant. This represents a decline of between one and two cents per pound from a month earlier. Considerable casein is being imported from Argentina and production is probably near its seasonal peak in that country.



1.941
58 C26UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

February 3, 1948

DRY CASEIN
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES
DECEMBER 1947

| Production | | | Stocks held by driers at the end of the month | | |
|-----------------|------------------|-------------------------------|---|---------------|-------------------------------|
| December 1947 | December 1946 1/ | Change in Dec. 1947 from 1946 | December 1947 | December 1946 | Change in Dec. 1947 from 1946 |
| Thousand pounds | | Percent | Thousand pounds | | Percent |
| 885 | 2,389 | -63 | 1,275 | 2,250 | -43 |

DRY CASEIN PRODUCTION - 1947 and 1946

| Month | 1947 <u>2/</u> | 1946 <u>1/</u> | 1941-45 average | Change in 1947 from | |
|-----------|------------------------|----------------|--------------------|---------------------|-------------|
| | | | | 1946 | 1941-45 av. |
| | <u>Thousand pounds</u> | | | <u>Percent</u> | |
| January | 2,542 | 303 | 1,798 | +739 | +41 |
| February | 2,285 | 388 | 1,881 | +489 | +21 |
| March | 2,560 | 632 | 2,401 | +305 | + 7 |
| April | 2,905 | 1,149 | 2,900 | +153 | 0 |
| May | 3,805 | 2,408 | 4,019 | + 58 | - 5 |
| June | 4,491 | 3,377 | 4,319 | + 33 | + 4 |
| July | 3,640 | 2,510 | 2,876 | + 45 | +27 |
| August | 3,075 | 1,449 | 2,057 | +112 | +49 |
| September | 2,530 | 1,151 | 1,654 | +120 | +53 |
| October | 1,750 | 1,109 | 1,318 | + 58 | +33 |
| November | 865 | 1,392 | 915 | - 38 | - 5 |
| December | 885 | 2,389 | 981 | - 63 | -10 |
| TOTAL | 31,333 | 18,257 | 27,119 | + 72 | +16 |

1/ Preliminary enumerations. 2/ Revised estimates.

Production of dry casein totaled 31,333,000 pounds in 1947, a gain of 72 percent from 1946 and 16 percent above the 5-year average, the Bureau of Agricultural Economics reports. The 1947 production is the highest of record since 1942. During the first part of 1947, production was sharply higher than in the corresponding months of 1946, but in the latter part, it was sharply lower. In December, production was 885,000 pounds, a decrease of 63 percent from a year earlier and 10 percent below the 5-year average for the month.

Manufacturers' stocks of dry casein on December 31 were the lowest of record. They were 1,275,000 pounds compared with 2,250,000 pounds a year earlier, a decline of 43 percent. Stocks on the same date in previous years were: 4,650,000 pounds, 1945; 3,350,000 pounds, 1944; 4,500,000 pounds, 1943; 9,069,000 pounds, 1942; and 6,768,000 pounds, 1941.

During the last week of January, New York dealers had no supplies of domestic casein, according to reports of the Production and Marketing Administration. Selling prices of Argentine casein on the dock in New York City after the duty was paid were 29-30 cents.

COMMISSION OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
WASHINGTON, D. C.

March 1, 1948

THE SECRETARY
BUREAU OF LAND MANAGEMENT
WASHINGTON, D. C.

| LAND ACQUISITION REPORT | | | | | |
|-------------------------|-------|--------|-------|-------|---------|
| Section | Range | County | State | Acres | Remarks |
| 1-1 | 1-1 | 1-1 | 1-1 | 1-1 | 1-1 |
| 1-2 | 1-2 | 1-2 | 1-2 | 1-2 | 1-2 |
| 1-3 | 1-3 | 1-3 | 1-3 | 1-3 | 1-3 |
| 1-4 | 1-4 | 1-4 | 1-4 | 1-4 | 1-4 |
| 1-5 | 1-5 | 1-5 | 1-5 | 1-5 | 1-5 |
| 1-6 | 1-6 | 1-6 | 1-6 | 1-6 | 1-6 |
| 1-7 | 1-7 | 1-7 | 1-7 | 1-7 | 1-7 |
| 1-8 | 1-8 | 1-8 | 1-8 | 1-8 | 1-8 |
| 1-9 | 1-9 | 1-9 | 1-9 | 1-9 | 1-9 |
| 1-10 | 1-10 | 1-10 | 1-10 | 1-10 | 1-10 |
| 1-11 | 1-11 | 1-11 | 1-11 | 1-11 | 1-11 |
| 1-12 | 1-12 | 1-12 | 1-12 | 1-12 | 1-12 |
| 1-13 | 1-13 | 1-13 | 1-13 | 1-13 | 1-13 |
| 1-14 | 1-14 | 1-14 | 1-14 | 1-14 | 1-14 |
| 1-15 | 1-15 | 1-15 | 1-15 | 1-15 | 1-15 |
| 1-16 | 1-16 | 1-16 | 1-16 | 1-16 | 1-16 |
| 1-17 | 1-17 | 1-17 | 1-17 | 1-17 | 1-17 |
| 1-18 | 1-18 | 1-18 | 1-18 | 1-18 | 1-18 |
| 1-19 | 1-19 | 1-19 | 1-19 | 1-19 | 1-19 |
| 1-20 | 1-20 | 1-20 | 1-20 | 1-20 | 1-20 |
| 1-21 | 1-21 | 1-21 | 1-21 | 1-21 | 1-21 |
| 1-22 | 1-22 | 1-22 | 1-22 | 1-22 | 1-22 |
| 1-23 | 1-23 | 1-23 | 1-23 | 1-23 | 1-23 |
| 1-24 | 1-24 | 1-24 | 1-24 | 1-24 | 1-24 |
| 1-25 | 1-25 | 1-25 | 1-25 | 1-25 | 1-25 |
| 1-26 | 1-26 | 1-26 | 1-26 | 1-26 | 1-26 |
| 1-27 | 1-27 | 1-27 | 1-27 | 1-27 | 1-27 |
| 1-28 | 1-28 | 1-28 | 1-28 | 1-28 | 1-28 |
| 1-29 | 1-29 | 1-29 | 1-29 | 1-29 | 1-29 |
| 1-30 | 1-30 | 1-30 | 1-30 | 1-30 | 1-30 |
| 1-31 | 1-31 | 1-31 | 1-31 | 1-31 | 1-31 |
| 1-32 | 1-32 | 1-32 | 1-32 | 1-32 | 1-32 |
| 1-33 | 1-33 | 1-33 | 1-33 | 1-33 | 1-33 |
| 1-34 | 1-34 | 1-34 | 1-34 | 1-34 | 1-34 |
| 1-35 | 1-35 | 1-35 | 1-35 | 1-35 | 1-35 |
| 1-36 | 1-36 | 1-36 | 1-36 | 1-36 | 1-36 |
| 1-37 | 1-37 | 1-37 | 1-37 | 1-37 | 1-37 |
| 1-38 | 1-38 | 1-38 | 1-38 | 1-38 | 1-38 |
| 1-39 | 1-39 | 1-39 | 1-39 | 1-39 | 1-39 |
| 1-40 | 1-40 | 1-40 | 1-40 | 1-40 | 1-40 |
| 1-41 | 1-41 | 1-41 | 1-41 | 1-41 | 1-41 |
| 1-42 | 1-42 | 1-42 | 1-42 | 1-42 | 1-42 |
| 1-43 | 1-43 | 1-43 | 1-43 | 1-43 | 1-43 |
| 1-44 | 1-44 | 1-44 | 1-44 | 1-44 | 1-44 |
| 1-45 | 1-45 | 1-45 | 1-45 | 1-45 | 1-45 |
| 1-46 | 1-46 | 1-46 | 1-46 | 1-46 | 1-46 |
| 1-47 | 1-47 | 1-47 | 1-47 | 1-47 | 1-47 |
| 1-48 | 1-48 | 1-48 | 1-48 | 1-48 | 1-48 |
| 1-49 | 1-49 | 1-49 | 1-49 | 1-49 | 1-49 |
| 1-50 | 1-50 | 1-50 | 1-50 | 1-50 | 1-50 |
| 1-51 | 1-51 | 1-51 | 1-51 | 1-51 | 1-51 |
| 1-52 | 1-52 | 1-52 | 1-52 | 1-52 | 1-52 |
| 1-53 | 1-53 | 1-53 | 1-53 | 1-53 | 1-53 |
| 1-54 | 1-54 | 1-54 | 1-54 | 1-54 | 1-54 |
| 1-55 | 1-55 | 1-55 | 1-55 | 1-55 | 1-55 |
| 1-56 | 1-56 | 1-56 | 1-56 | 1-56 | 1-56 |
| 1-57 | 1-57 | 1-57 | 1-57 | 1-57 | 1-57 |
| 1-58 | 1-58 | 1-58 | 1-58 | 1-58 | 1-58 |
| 1-59 | 1-59 | 1-59 | 1-59 | 1-59 | 1-59 |
| 1-60 | 1-60 | 1-60 | 1-60 | 1-60 | 1-60 |
| 1-61 | 1-61 | 1-61 | 1-61 | 1-61 | 1-61 |
| 1-62 | 1-62 | 1-62 | 1-62 | 1-62 | 1-62 |
| 1-63 | 1-63 | 1-63 | 1-63 | 1-63 | 1-63 |
| 1-64 | 1-64 | 1-64 | 1-64 | 1-64 | 1-64 |
| 1-65 | 1-65 | 1-65 | 1-65 | 1-65 | 1-65 |
| 1-66 | 1-66 | 1-66 | 1-66 | 1-66 | 1-66 |
| 1-67 | 1-67 | 1-67 | 1-67 | 1-67 | 1-67 |
| 1-68 | 1-68 | 1-68 | 1-68 | 1-68 | 1-68 |
| 1-69 | 1-69 | 1-69 | 1-69 | 1-69 | 1-69 |
| 1-70 | 1-70 | 1-70 | 1-70 | 1-70 | 1-70 |
| 1-71 | 1-71 | 1-71 | 1-71 | 1-71 | 1-71 |
| 1-72 | 1-72 | 1-72 | 1-72 | 1-72 | 1-72 |
| 1-73 | 1-73 | 1-73 | 1-73 | 1-73 | 1-73 |
| 1-74 | 1-74 | 1-74 | 1-74 | 1-74 | 1-74 |
| 1-75 | 1-75 | 1-75 | 1-75 | 1-75 | 1-75 |
| 1-76 | 1-76 | 1-76 | 1-76 | 1-76 | 1-76 |
| 1-77 | 1-77 | 1-77 | 1-77 | 1-77 | 1-77 |
| 1-78 | 1-78 | 1-78 | 1-78 | 1-78 | 1-78 |
| 1-79 | 1-79 | 1-79 | 1-79 | 1-79 | 1-79 |
| 1-80 | 1-80 | 1-80 | 1-80 | 1-80 | 1-80 |
| 1-81 | 1-81 | 1-81 | 1-81 | 1-81 | 1-81 |
| 1-82 | 1-82 | 1-82 | 1-82 | 1-82 | 1-82 |
| 1-83 | 1-83 | 1-83 | 1-83 | 1-83 | 1-83 |
| 1-84 | 1-84 | 1-84 | 1-84 | 1-84 | 1-84 |
| 1-85 | 1-85 | 1-85 | 1-85 | 1-85 | 1-85 |
| 1-86 | 1-86 | 1-86 | 1-86 | 1-86 | 1-86 |
| 1-87 | 1-87 | 1-87 | 1-87 | 1-87 | 1-87 |
| 1-88 | 1-88 | 1-88 | 1-88 | 1-88 | 1-88 |
| 1-89 | 1-89 | 1-89 | 1-89 | 1-89 | 1-89 |
| 1-90 | 1-90 | 1-90 | 1-90 | 1-90 | 1-90 |
| 1-91 | 1-91 | 1-91 | 1-91 | 1-91 | 1-91 |
| 1-92 | 1-92 | 1-92 | 1-92 | 1-92 | 1-92 |
| 1-93 | 1-93 | 1-93 | 1-93 | 1-93 | 1-93 |
| 1-94 | 1-94 | 1-94 | 1-94 | 1-94 | 1-94 |
| 1-95 | 1-95 | 1-95 | 1-95 | 1-95 | 1-95 |
| 1-96 | 1-96 | 1-96 | 1-96 | 1-96 | 1-96 |
| 1-97 | 1-97 | 1-97 | 1-97 | 1-97 | 1-97 |
| 1-98 | 1-98 | 1-98 | 1-98 | 1-98 | 1-98 |
| 1-99 | 1-99 | 1-99 | 1-99 | 1-99 | 1-99 |
| 1-100 | 1-100 | 1-100 | 1-100 | 1-100 | 1-100 |

LIBRARY
CURRENT SERIAL RECORD
FEB 10 1948
U. S. DEPARTMENT OF AGRICULTURE